**INTEREST RATES MARKET NOTICE**

**Date: 27 August 2021**

**Subject:** New Financial Instrument Listing

**(PREMIUM PROPERTIES LIMITED – “PMM56”)**

====================================================

The JSE Limited has granted a listing to **PREMIUM PROPERTIES LIMITED** on Interest Rate Market with effect from 30 August 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** PMM56

**Nominal Issued** R180,000,000.00

**Issue Price** 100%

**Coupon** 5.625% (3 Month JIBAR as at 25 Aug 2021 of 3.675% plus 195bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 28 February 2023

**Books Close Date** 18 February, 18 May, 18 August, 18 November

**Interest Payment Date(s)** 28 February, 28 May, 28 August, 28 November

**Last Day to Register** By 17:00 on17 February, 17 May, 17 August, 17 November

**Issue Date** 30 August 2021

**Date Convention** Modified Following

**Interest Commencement Date** 30 August 2021

**First Interest Payment Date** 28 November 2021

**ISIN No.** ZAG000179300

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/PMM56%20PricingSupplement3008.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/PMM56%20PricingSupplement3008.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Allister Lamont-Smith Nedbank CIB +27 0102348705

Corporate Actions JSE +27 115207000